

**TOMYPAK HOLDINGS BERHAD**  
(Company No. 337743-W)

**CONDENSED CONSOLIDATED BALANCE SHEETS AS AT 31 MARCH 2008**

	<b>Unaudited</b>	<b>Audited</b>
	<b>As at</b>	<b>As at</b>
	<b>31.03.2008</b>	<b>31.12.2007</b>
	<b>RM '000</b>	<b>RM '000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	48,067	49,183
Prepaid land lease payments	3,000	3,028
Intangible assets	153	156
Other investment	71	71
	<u>51,291</u>	<u>52,438</u>
<b>Current assets</b>		
Inventories	28,276	29,285
Trade and other receivables	34,038	34,495
Tax recoverable	26	22
Cash & bank balances	3,320	3,306
	<u>65,660</u>	<u>67,108</u>
<b>TOTAL ASSETS</b>	<u>116,951</u>	<u>119,546</u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	40,000	40,000
Reserves	12,761	12,669
<b>Total equity</b>	<u>52,761</u>	<u>52,669</u>
<b>Non-current liabilities</b>		
Loans and borrowings	6,645	7,458
Employee benefits	524	479
Deferred tax liabilities	5,719	5,719
	<u>12,888</u>	<u>13,656</u>
<b>Current liabilities</b>		
Trade and other payables	19,628	20,189
Loans and borrowings	31,572	33,026
Taxation	88	-
Dividends payable	14	6
	<u>51,302</u>	<u>53,221</u>
<b>Total liabilities</b>	<u>64,190</u>	<u>66,877</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>116,951</u>	<u>119,546</u>

(The condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)

## TOMYPAK HOLDINGS BERHAD

(Company No. 337743-W)

The Board of Directors is pleased to submit its quarterly report on the consolidated results of the Group for the first quarter ended 31 March 2008. The figures have not been audited.

### Condensed Consolidated Income Statements

*In thousands of RM*

	Three months ended		Three months ended	
	31.3.2008	31.3.2007	31.3.2008	31.3.2007
<b>Revenue</b>	39,668	37,353	39,668	37,353
Cost of sales	<u>(35,750)</u>	<u>(33,217)</u>	<u>(35,750)</u>	<u>(33,217)</u>
<b>Gross profit</b>	3,918	4,136	3,918	4,136
Other income	73	77	73	77
Distribution expenses	(1,437)	(1,258)	(1,437)	(1,258)
Administrative expenses	(1,153)	(1,201)	(1,153)	(1,201)
Other expenses	<u>(233)</u>	<u>(6)</u>	<u>(233)</u>	<u>(6)</u>
Profit from operations	1,168	1,748	1,168	1,748
Finance costs	<u>(588)</u>	<u>(646)</u>	<u>(588)</u>	<u>(646)</u>
Profit before taxation	580	1,102	580	1,102
Income tax expense	<u>(88)</u>	<u>(4)</u>	<u>(88)</u>	<u>(4)</u>
Profit for the period	<u><u>492</u></u>	<u><u>1,098</u></u>	<u><u>492</u></u>	<u><u>1,098</u></u>
Attributable to:				
Shareholders of the Company	492	1,098	492	1,098
Minority interests	-	-	-	-
Profit for the period	<u><u>492</u></u>	<u><u>1,098</u></u>	<u><u>492</u></u>	<u><u>1,098</u></u>
Basic earnings per ordinary share (sen)	<u>1.23</u>	<u>2.75</u>	<u>1.23</u>	<u>2.75</u>
Diluted earnings per ordinary share (sen)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

**(The Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)**

**TOMYPAK HOLDINGS BERHAD**  
(Company No. 337743-W)

**Condensed consolidated statement of changes in equity**  
**for the period ended 31 March 2008**  
(The figures have not been audited)

*In thousands of RM*

	Attributable to shareholders of the Company					
	Non-distributable				Distributable	Total Equity
	Share capital	Share Premium	Merger Reserves	Revaluation Reserves	Retained profits/ (Accumulated losses)	
At 1 January 2007 brought forward	40,000	436	2,991	3,261	5,243	
Profit for the year	-	-	-	-	1,538	1,538
Dividends to shareholders	-	-	-	-	(800)	(800)
At 31 December 2007	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>5,981</u>	<u>52,669</u>
At 1 January 2008 brought forward	40,000	436	2,991	3,261	5,981	52,669
Profit for the period	-	-	-	-	492	492
Dividends to shareholders	-	-	-	-	(400)	(400)
At 31 March 2008	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>6,073</u>	<u>52,761</u>
At 1 January 2006 brought forward	40,000	436	2,991	3,261	(499)	46,189
Profit for the year	-	-	-	-	5,742	5,742
At 31 December 2006	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>5,243</u>	<u>51,931</u>
At 1 January 2007 brought forward	40,000	436	2,991	3,261	5,243	51,931
Profit for the period	-	-	-	-	1,098	1,098
Dividends to shareholders	-	-	-	-	(800)	(800)
At 31 March 2007	<u>40,000</u>	<u>436</u>	<u>2,991</u>	<u>3,261</u>	<u>5,541</u>	<u>52,229</u>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)

**TOMYPAK HOLDINGS BERHAD**  
(CompanyNo. 337743-W)

**Condensed Consolidated Cash Flow Statements for the three months ended 31 March 2008 - unaudited**

*In thousands of RM*

	Three months ended 31 March 2008	Three months ended 31 March 2007
Net cash from operation activities	3,732	2,846
Net cash used in investing activities	(1,388)	(4,250)
Net cash used in financing activities	(2,140)	(498)
Net increase/(decrease) in cash and cash equivalents	204	(1,902)
Cash and cash equivalents at 1 January	2,669	5,772
Cash and cash equivalents at 31 March	<u>2,873</u>	<u>3,870</u>

Cash and cash equivalents at the end of the financial period comprise the following:

	Three months ended 31 March 2008	Three months ended 31 March 2007
Cash and bank balances	3,320	3,991
Fixed Deposits	-	190
Bank overdrafts	(447)	(311)
	<u>2,873</u>	<u>3,870</u>

**(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2007 and the accompanying explanatory notes attached to the interim financial statements.)**